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No	Program	Speaker	CEU	Location	Date	Cost	Time	Total
	Millionaire Mentality ® - Your 10 Keys To Success	Rick Solano, CPA Educator & Author	.4 .4	Natick: Hampton Wenham: FCE Ctr	Nov.18 Dec. 2	\$495 \$495	1-5 9-1	
	Medicaid Planning Update	Todd Lutsky, Esq.	.4 .4	Natick: Hampton Peabody: Holiday	Nov. 18 Dec. 16	\$245 \$245	9-1 9-1	
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*1.	Trust Basics: (The Key to Understanding) Definitions/ Types of Trusts/ Case Study, etc..	Tim Borchers, Esq. EPLS, AEP	.4	Natick: Hampton	Oct. 18	\$245	9-1	
*2.	Estate Planning: Intermed/Advanced	Leo Cushing, Esq., CPA	.6	Natick: Hampton	Oct. 19	\$245	9-3	
*3.	Fed & Mass Issues (706 & M706): With Practical Example & Estate Planning Essentials	Luke Bean, Esq.	.4	Natick: Hampton	Nov. 1	\$245	9-1	
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Tax & Financial Conference - Any 3 for \$495								
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Year End Tax Planning:

*	2016 <u>Federal Tax</u> Update <i>(Speaker slides & PDF you download containing the substantial 14-Chapter Manual – CD available upon request)</i>	Mark Merric, Esq, CPA Tony Nitti, CPA Lori Feehan, Esq, CPA	.8	Newton:Marriott	Nov. 14	\$255	8:30	
			.8	Albany: Marriott	Nov. 14	\$255	to	
			.8	Burlington:Marriott	Dec. 5	\$255	4:30	
			.8	Prov: Hilton	Dec. 6	\$255		
			.8	Harford: Holiday E	Dec. 7	\$255		
			.8	Newton: Marriott	Jan. 10	\$255		
*	36th <u>Individual</u> Tax Refresher	Ron Tockman, CPA	.6	Peabody:Holiday	Dec. 15	\$195	9-3	
			.6	Randolph:Lantana	Jan. 19	\$195	9-3	
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