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No	Program	Speaker	CEU	Location	Date	Cost	Time	Total
	Medicaid Planning Update - 2018	Todd Lutsky, Esq.	.4 .4	Wakefield:Sheraton Natick: Hampton	Oct. 19 Dec. 7	\$245 \$245	9-1 9-1	
Certificate in Trust & Estate Planning® All 4 \$895								
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*2.	Estate Planning: Intermed/Advanced Practical examples.	Leo Cushing, Esq., CPA	.6	Natick: Hampton	Nov. 1	\$245	9-3	
*3.	Fed & Mass Issues (706 & M706): With Practical Example & Estate Planning Essentials	Todd Lutsky, Esq	.4	Natick: Hampton	Nov. 2	\$245	9-1	
*4.	Income Tax/Prep. Fiduciary Returns Administration, Examples, Filled-in 1041 Forms	Leo Cushing, Esq., CPA	.4	Natick: Hampton	Nov. 9	\$245	9-1	
Tax & Financial Conference Any 3 for \$695								
1.	Develop a Millionaire Mentality® Your 10 Keys To Success	Rick Solano Educator & Author	.4 .4	Natick: Hampton Wenham: FCE Ctr.	Oct. 23 Dec. 14	\$495 \$495	1-5 1-5	
2.	2018 Investment Outlook: Including Methods of Stock Selection	John Dorfman, Dorfman Value Fund	.2	Natick: Hampton	Nov. 1	\$245	3-5	
3.	Financial Planning Update: Bitcoin, Ethereum, Litecoin, et al.	Rick Solano Educator & Author	.4	Wakefield:Sheraton Natick: Hampton	Oct. 19 Nov. 2	\$245 \$245	1-5 1-5	
4.	Employee Benefits & Pension Update: Including Plan Termination and RMD	Joseph Scardino, Esq.	.4	Natick: Hampton	Nov. 9	\$245	1-5	
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*6.	Ethics: Mandatory Compliance	Rick Solano	.4	Wenham:FCE Ctr	Dec. 28	\$195	9-1	
*	2018 Federal Tax Update (Speaker slides & PDF downloadable containing the substantial 14Chapter Manual when available)	Mark Merric, Esq, CPA or Isaac L. Lodico, Esq.	.8 .8 .8 .8 .8	Albany: Marriott Needham: Sherat Woburn: Crown Prov: Hilton Newton: Marriott	Nov. 12 Nov. 16 Dec. 3 Dec. 4 Jan. 8	\$255 \$255 \$255 \$255 \$255	8:30 to 4:30	

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