

# FOUNDATION FOR CONTINUING EDUCATION

## 2017 Spring Reservation Form *(Save for Future Reference)*

**40<sup>th</sup> Anniversary "Unlimited Education thru June 30" \$950.00 Sign up before May 1<sup>st</sup>.**

**Mail to P. O. Box 458, Wenham, MA 01984 - Or Call Adele at (978) 468-6528 or FAX (978) 468-2573**

No	Program	Speaker	CE	Location	Date	Cos t	Time	Total
	<b>Develop a Millionaire Mentality ® Your 10 Keys To Success</b>	<b>Rick Solano, CPA</b> Educator & Author	.4 .4 .4	Wenham: FCE Ctr. Natick: Hampton Wenham: FCE Ctr.	May 5 May 31 June 23	\$495 \$495 \$495	1-5 1-5 1-5	
	<b>Medicaid Planning Update</b>	<b>Todd Lutsky, Esq.</b> <b>John Donahue, Esq.</b>	.4	Natick: Hampton Inn	June 9	\$245	9-1	
	<b><u>Certificate in Trust &amp; Estate</u></b>	<b><u>Planning !</u></b>	---	<b>All 4 \$895</b>				
*1.	<b>Trust Basics: (The Key to Understanding)</b> Definitions/ Types of Trusts/ Case Study, etc..	<b>Tim Borchers,</b> <b>Esq., EPLS, AEP</b>	.4	Natick: Hampton	May 31	\$245	9-1	
*2.	<b>Estate Planning: Intermed/Advanced</b>	<b>Leo Cushing,</b> <b>Esq., CPA</b>	.6	Natick: Hampton	June 2	\$245	9-3	
*3.	<b>Fed &amp; Mass Issues (706 &amp; M706):</b> With Practical Example & Estate Planning Essentials	<b>Luke Bean, Esq.</b>	.4	Natick: Hampton	June 14	\$245	9-1	
*4.	<b>Income Tax/Prep. Fiduciary Returns</b> Administration, Examples, Filled-in 1041 Forms	<b>Leo Cushing,</b> <b>Esq., CPA</b>	.4	Natick: Hampton	June 16	\$245	9-1	
	<b><u>Tax &amp; Financial Conference</u></b>	<b><u>Any 3 for \$495</u></b>						
1.	<b>2017 Investment Outlook:</b> Including Methods of Stock Selection	<b>John Dorfman,</b> Dorfman Value Fund	.2	Natick: Hampton	June 2	\$225	3-5	
2.	<b>Real Estate Appraisal Techniques:</b> Including Real Estate Tax Abatements	<b>Rocco Beatrice,</b> MBA, MST	.4	Natick: Hampton	May 31	\$225	1-5	
3.	<b>Divorce Law Basics:</b> An Essential Understanding	<b>Ann Cushing,</b> <b>Esq.</b>	.4	Natick: Hampton	June 14	\$225	1-5	
4.	<b>Employee Benefits &amp; Pension Update:</b> Including Plan Termination and RMD	<b>Joseph Scardino,</b> <b>Esq.</b>	.4	Natick: Hampton	June 16	\$225	1-5	
*	<b>Ethics: Mandatory Compliance</b>	<b>Rick Solano, CPA</b>	.4	Wenham:FCE Ctr	June 23	\$195	9-1	

\*Qualifies with the IRS Director of Practice for Credit

TOTAL \_\_\_\_\_

Check Enclosed \_\_\_\_\_ MC \_\_\_\_\_ VISA \_\_\_\_\_ AX \_\_\_\_\_ Card No. \_\_\_\_\_ Exp. \_\_\_\_/\_\_\_\_/\_\_\_\_

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Address: \_\_\_\_\_ FAX \_\_\_\_\_

Name(s) of Attendee(s): \_\_\_\_\_ EMAIL \_\_\_\_\_

The Foundation For Continuing Education, Inc. ([www.Fce.org](http://www.Fce.org))

64 Pleasant St. - P.O. Box 458 - Wenham, MA 01984 Tel. 978-468-6528 - FAX 978-468-2573



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Programs are designed to Qualify for CPE Credit Under Rules Promulgated by the State Boards  
of Accountancy, State Bar Associations, The Director of Practice IRS & the Institute of Certified Bankers.

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